

L&T FINANCE - BUY

The Time Has Come

The stock had spent several months in a sideways drift, showing muted action while the broader market remained uncertain. It quietly consolidated within a defined range, absorbing supply despite volatility in the financial space. The recent breakout marks a clear change in tone, with strong price action suggesting the start of a new upward leg.

Technically, the breakout above the 160 level confirms a strong reversal from the base. The volumes surged during the breakout session, indicating fresh buying interest. The stock has decisively reclaimed its key moving averages, and RSI has surged past the 70 mark, reflecting rising momentum. If the setup plays out as expected, a larger rally could unfold in the coming weeks.

Conclusion: With technical indicators turning in favour and momentum building, the breakout looks solid. The stock now appears ready for a sustained uptrend.

CMP	163.7
Entry Zone	162.5-163.75 154-156
Target 1	205
Target 2	300
Potential Upside	25% - 83%
Time Frame	6-12 Months

TECHNICAL PARAMETERS	
Closing Stop	135
200-EMA	151
Support	160, 155
Resistance	186, 194



Source: Goldilocks Premium Research

THE TRADITIONAL STUDIES

- The recent breakout from a broad base structure has been validated by volume and momentum. A strong bullish bar with rising volume confirmed a shift in market sentiment.
- After months of trading below the 200-day EMA, the stock has not only reclaimed it but is now trading decisively above. The slope of the average has turned upward, reflecting a clear shift in trend dynamics.
- RSI has entered overbought territory but remains controlled, often a hallmark of trending environments rather than exhaustion. The strength here suggests this is not a temporary spike.
- The daily MACD is comfortably above the zero line and rising, while the weekly MACD has turned up from an oversold reading, indicating that this rally may have more legs.
- The relative strength chart versus the Nifty has broken a year-long downtrend, suggesting a new phase of outperformance could be underway.
- Overall: The technical landscape is strong, and the price is supported by clear demand zones and increasing participation. The consolidation phase is likely behind.
- **STRATEGY:** We recommend a buy at current levels and on any dip for a target of 205/300.



Source: Goldilocks Global Research

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